

April 19, 2024



# END OF THE DAY SUMMARY



## DOMESTIC INDICES

	CLOSE	POINTS	% CHANGE
SENSEX	73088	599	0.83
NIFTY	22147	151	0.69
MIDCAP	40005	-155	-0.39
SMALL CAP	45434	-17	-0.04

## BSE 200 GAINERS/LOSERS

GAINERS	% CHANGE	LOSERS	% CHANGE
BAYERCROP	3.78	TATACOMM	-5.30
BAJFINANCE	3.16	SUPREMEIND	-3.19
M&M	2.90	LUPIN	-2.92
ESCORTS	2.87	M&MFIN	-2.73
LINDEINDIA	2.67	PAYTM	-2.70

## BSE SECTORAL INDICES

	CLOSE	POINTS	% CHANGE
BANKEK	53721	542	1.02
METAL	30244	256	0.85
FINANCE	10451	86	0.83
CD	52384	406	0.78
AUTO	49083	142	0.29
OIL & GAS	28233	-48	-0.17
CG	61035	-121	-0.20
TECK	15743	-35	-0.22
POWER	6904	-25	-0.36
HEALTHCARE	34423	-153	-0.44
IT	34140	-193	-0.56
REALTY	7287	-49	-0.67

## ADVANCE/DECLINES

	BSE	% CHANGE
ADVANCES	1717	44
DECLINES	2073	53
UNCHANGED	113	3

## COMMODITIES

	VALUE	ABSOLUTE CHANGE
GOLD (\$ / OUNCE)	2382.53	+3.49
SILVER (\$ / OUNCE)	28.288	+0.0434
GOLD (RS. / 10 GRAMS)	72567	-116
SILVER (RS. / KG)	83137	-136
CRUDE OIL FUTURES OIL (\$ / BARREL)	82.28	-0.45

## CURRENCY & BOND YIELD

	VALUE	ABSOLUTE CHANGE
USD/INR	83.47	-0.08
IND10 YR BOND YIELD	7.217	+0.038



## VIEW ON MARKET PERFORMANCE

Nifty reversed a four-day losing streak to end Apr 19 higher. At close, Nifty was up 0.69% or 151.2 points at 22147. Cash market volumes on the NSE fell to Rs.1.0 lakh cr. Broad market indices fell even as the advance decline ratio remained flat at 0.84:1.

An increase of tensions in the Middle East kept global stock markets on the brink, though they recovered after Iranian media appeared to talk down the impact of Israeli strikes.

Nifty made a bullish piercing pattern formation on daily charts on April 19 that could denote a short term upward reversal. On weekly charts, Nifty fell with a downgap, which could denote some medium term weakness unless the gap is filled soon. It could in the near term face resistance from the 22427-22503 band while 21710-21778 band could offer support.



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